



# PINNACLE EYE CENTER

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Appointment Date: \_\_\_\_\_

Dear Patient,

We are looking forward to meeting you at your upcoming appointment. Prior to your arrival, please familiarize yourself with our office policies and complete the attached "New Patient Paperwork." We request it to be filled out **PRIOR** to your appointment. This can be done via this paper form, or **online** via our **PATIENT PORTAL**. This link will be sent to you via email if you provided one when scheduling, and the online paperwork can **save significant time** during your appointment. **IT IS IMPERATIVE** that you complete these forms in full. Please use the medication form to list **all** prescription medications, and over the counter, vitamins, or supplements, that you currently take. Any incomplete information can affect being called back on time.

Please arrive at least 15 minutes before your appointment. Also be sure to bring your insurance cards, a government issued photo ID, and if you did **not** fill out the online paperwork, bring a list of your medicines and any prior surgeries/procedures.

- ❖ All co-pays are due at the time of service, or the appointment will need to be rescheduled.
- ❖ Generally, operations or procedures won't take place on the first visit.
- ❖ **There will be a \$25.00 charge if you do not cancel your appointment within 24 hours of your scheduled appointment time OR no show after your appointment has been confirmed. You will not be seen or rescheduled until the NO SHOW FEE is paid in full.**
- ❖ **PATIENTS ARRIVING FIFTEEN MINUTES PAST THE APPOINTED TIME, MAY BE ASKED TO RESCHEDULE OR WAIT UNTIL THE SCHEDULE PRESENTS AN OPPORTUNITY FOR THEM TO BE SEEN.**
- ❖ Please allow 24-48 hours for refills on prescriptions and have your pharmacy information readily available. The answering service will not forward refill requests.
- ❖ If you are experiencing any cold or flu like symptoms, please be kind enough to reschedule your appointment. If you present ill at the time of check in your appointment will be rescheduled.

- ❖ Please refrain from using strong perfumes/colognes or lotions. Many of our employees and other patients have allergies and/or asthma. You will be asked to reschedule your appointment if the fragrance you are wearing is too strong.
- ❖ We ask that you **DO NOT** use the speaker phone while in the building, and cell phone usage is not permitted in the clinic area.
- ❖ All patients with a “Power of Attorney (P.O.A)” will need to provide the office with all current paperwork. Failure to do so *will* result in the appointment being rescheduled.

If you have any questions or concerns, please feel free to contact our office. Again, we look forward to meeting you!

Regards,

Pinnacle Eye Center

## PINNACLE EYE CENTER FINANCIAL POLICY

**As your ophthalmic physicians, we are committed to providing you with the best possible medical care. To achieve this goal, we need your assistance, and your understanding of our payment policy.**

**COPAYMENTS ARE DUE UPON CHECK IN AT TIME OF SERVICE, or we will be forced to reschedule your appointment. All Surgical fees will also be due PRIOR to your procedure.**

**Other payments for service are also due at the time services are rendered.** We accept cash, personal checks, Master Card, Visa, and CareCredit. We do not accept postdated checks. Returned checks are subject to a service charge of \$50 and you will lose your privilege to write checks in our office.

**Managed care plans:** Co-payment and deductible must be paid at the time of service. Refraction (a prescription for glasses) is **NOT** covered by most medical insurance plans and payment is due when services are rendered. A valid authorization is required for all services performed. Failure to obtain this authorization, prior to your visit, will result in the patient being financially responsible for all charges incurred and payment will be due on the date services are rendered.

**Medicare patients:** Your deductible and 20% of the allowable charges are due at the time of service if you do not have a secondary insurance. **Secondary insurance will be filed for you as a courtesy but will be billed to the patient if not paid within sixty days.** If your secondary insurance has a co-pay, please be prepared to pay this at the time of service. Routine eye exams and refractions are not covered by Medicare and payment is due when services are rendered.

**Children of divorced parents:** Payment is due at the time of service no matter who is responsible by order of divorce decree.

**Financial agreement:** You must realize that your insurance is a contract between you, your employer, and the insurance company. We are *not* a party to the contract. Not all services are a covered benefit in all contracts. Some insurance companies arbitrarily select services that they will not cover. We must emphasize that as a medical care provider, our relationship and concern is with you, **NOT** your insurance company. **All charges are your responsibility from the date services are rendered. Failure to pay any unpaid balances after 120 days will result in your account being sent to collections and dismissal from the practice.**

Please bring all **CURRENT** health insurance information with you and a picture ID. We will need to copy any insurance cards for our records. **If you are not able to provide this information, we will be glad to reschedule this appointment for you. If you do not provide us with the correct insurance information at EACH AND EVERY VISIT, you run the risk of being responsible for services rendered. By signing this form, you acknowledge responsibility for all incurred charges as long as you are a patient in this office.**

I have read and understand the above Financial Policy.

\_\_\_\_\_  
Patient name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Date

**Pinnacle Eye Center HIPAA Compliance Consent Form**

Our notice of Privacy Practices provides information about how we may use or disclose protected health information.

The notice contains a patient’s rights section describing your rights under law. You ascertain that by your signature that you have reviewed our notice before signing this consent.

The term of the notice may change, is so, you will be notified at your next visit to update your signature/date.

You have the right to restrict how your protected health information is used and disclosed for treatment, payment, or healthcare operations. The HIPAA (Health Insurance Portability and Accountability Act of 1996) law allows for the use of the information for treatment, payment, or healthcare operations.

By signing this form, you consent to our use and disclosure of your protected healthcare information and potentially anonymous usage in a publication. You have the right to revoke this consent in writing, signed by you. However, such a revocation will not be retroactive.

By signing this form, I understand that:

- Protected health information may be disclosed or used for treatment, payment, or health care operations.
- Pinnacle Eye Center reserves the right to change the privacy policy as allowed by law.
- Pinnacle Eye Center has the right to restrict the use of the information, but the practice does not have to agree to those restrictions.
- The patient has the right to revoke this consent in writing at any time and all full disclosures will then cease.
- Pinnacle Eye Center may condition receipt of treatment upon execution of this consent.

May we phone, or email you to confirm appointments? YES NO

May we leave a message on your answering machine at home or cellphone? YES NO

May we discuss your medical condition with any member of your family? YES NO

If YES, please list name(s) and relationship to the patient:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Print name: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Witness: \_\_\_\_\_ Date: \_\_\_\_\_

Today's Date: \_\_\_\_\_

PINNACLE EYE CENTER

**NEW PATIENT INFORMATION**

Patient Name: \_\_\_\_\_ Gender:  Male  Female

Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Age: \_\_\_\_ Social Security #: \_\_\_\_ - \_\_\_\_ - \_\_\_\_  
(Month/Day/Year)

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Cell Phone: \_\_\_\_\_ Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Email Address: \_\_\_\_\_

(This information will not be sold or shared with any third party and email address is needed to set up your patient portal)

Preferred method of contact:  Cell  Home  Text  Email

Is it ok to leave a voicemail and/or text messages for appointment reminders?

Yes  No

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Marital Status:  Single  Married  Divorced  Widowed

Spouse's Name: \_\_\_\_\_

Emergency Contact: Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Relationship: \_\_\_\_\_

Primary Care Provider (PCP): \_\_\_\_\_

How were you referred to our office?

- Internet/Google  Social Media  Facebook  Word of Mouth
- Hospital/Urgent Care  Insurance  Yes  Magazine
- Practice Website  Previous Patient (Name: \_\_\_\_\_)
- Referring Doctor: \_\_\_\_\_
- Other \_\_\_\_\_

**INSURANCE INFORMATION** (Note: A copy of all insurance cards and photo ID is necessary for our records.\*)

Primary Insurance: \_\_\_\_\_ Policy Number: \_\_\_\_\_

Group Number: \_\_\_\_\_ Name of Policy Holder: \_\_\_\_\_

Primary Card Holder:  Self  Spouse  Parent DOB of Policy Holder: \_\_\_\_\_

\* Secondary Insurance: \_\_\_\_\_ Policy Number: \_\_\_\_\_

Group Number: \_\_\_\_\_ Name of Policy Holder: \_\_\_\_\_

Primary Card Holder:  Self  Spouse  Parent DOB of Policy Holder: \_\_\_\_\_

# PINNACLE EYE CENTER MEDICAL HISTORY QUESTIONNAIRE

Name: \_\_\_\_\_ Preferred/Nickname: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Primary Physician: \_\_\_\_\_ Referring Physician: \_\_\_\_\_

Primary Eye Doctor (if applicable): \_\_\_\_\_ Gender:  Male  Female

Pharmacy: \_\_\_\_\_ Pharmacy Location (City/Street): \_\_\_\_\_

Race:  White  Black  Asian  American Indian or Alaska Native  
 Native Hawaiian/Other Pacific Islander  Decline to Specify

Ethnicity:  Hispanic  Not Hispanic

Preferred Language:  English  Spanish  French  Other: \_\_\_\_\_

## Allergies to Medications: (List medication, type of reaction, and severity of reaction)

### Ocular History: (Mark all that apply)

- |   |   |  |  |
|---|---|--|--|
| <input type="checkbox"/> Overall Healthy      | <input type="checkbox"/> Contact Lens Wear    | <input type="checkbox"/> Hyperopia (Far sighted) | <input type="checkbox"/> Myopia (Near sighted) |
| <input type="checkbox"/> Amblyopia (Lazy eye) | <input type="checkbox"/> Diabetic Retinopathy | <input type="checkbox"/> Iritis                  | <input type="checkbox"/> Optic Neuritis        |
| <input type="checkbox"/> Aphakia              | <input type="checkbox"/> Dry Eyes             | <input type="checkbox"/> Keratoconus             | <input type="checkbox"/> Retinal Detachment    |
| <input type="checkbox"/> Astigmatism          | <input type="checkbox"/> Glaucoma             | <input type="checkbox"/> Macular Degeneration    | <input type="checkbox"/> Trauma                |
| <input type="checkbox"/> Cataract(s)          |   |  |  |
- Other: \_\_\_\_\_

### Ocular Surgeries: (Mark all that apply)

- |   |   |   |  |
|---|---|---|--|
| <input type="checkbox"/> No ocular surgery  | <input type="checkbox"/> Foreign Body Removal | <input type="checkbox"/> Retinal Laser Surgery      | <input type="checkbox"/> Vitrectomy      |
| <input type="checkbox"/> Blepharoplasty     | <input type="checkbox"/> Glaucoma Surgery     | <input type="checkbox"/> RK                         | <input type="checkbox"/> YAG Capsulotomy |
| <input type="checkbox"/> Cataract Surgery   | <input type="checkbox"/> LASIK/PRK/SMILE      | <input type="checkbox"/> Strabismus/ Muscle Surgery |  |
| <input type="checkbox"/> Corneal Transplant | <input type="checkbox"/> Punctal Plugs        | <input type="checkbox"/> Trabeculectomy             |  |
- Other: \_\_\_\_\_

## Current Ocular Medications: (Eye Drops, Eye Ointments, Ocular Vitamins, etc)

### Medical History:

- |   |   |  |   |
|---|---|--|---|
| <input type="checkbox"/> Overall Healthy        | <input type="checkbox"/> Crohn's Disease          | <input type="checkbox"/> Hearing Loss        | <input type="checkbox"/> Migraine             |
| <input type="checkbox"/> AIDS                   | <input type="checkbox"/> Congestive Heart Failure | <input type="checkbox"/> Heart Attack        | <input type="checkbox"/> Multiple Sclerosis   |
| <input type="checkbox"/> Anemia                 | <input type="checkbox"/> COPD                     | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Polymyalgia          |
| <input type="checkbox"/> Aneurysm               | <input type="checkbox"/> Diabetes (Type 1 or 2)   | <input type="checkbox"/> High Cholesterol    | <input type="checkbox"/> Psychiatric Disorder |
| <input type="checkbox"/> Ankylosing Spondylitis | <input type="checkbox"/> Dementia                 | <input type="checkbox"/> HIV                 | <input type="checkbox"/> Rheumatoid Arthritis |
| <input type="checkbox"/> Arthritis              | <input type="checkbox"/> Eczema                   | <input type="checkbox"/> Kidney Disease      | <input type="checkbox"/> Sjogren's Syndrome   |
| <input type="checkbox"/> Arrhythmia             | <input type="checkbox"/> Fibromyalgia             | <input type="checkbox"/> Kidney Stones       | <input type="checkbox"/> Stroke               |
| <input type="checkbox"/> Asthma                 | <input type="checkbox"/> Graves' Disease          | <input type="checkbox"/> Lung Disease        | <input type="checkbox"/> Thyroid Disease      |
| <input type="checkbox"/> Bleeding Disorder      | <input type="checkbox"/> Headache                 | <input type="checkbox"/> Liver Disease       | <input type="checkbox"/> Ulcerative Colitis   |
- Other: \_\_\_\_\_

### Infection History:

- |  |   |                                     |  |
|--|---|-------------------------------------|--|
| <input type="checkbox"/> Overall Healthy     | <input type="checkbox"/> Herpes Simplex           | <input type="checkbox"/> HIV / AIDS | <input type="checkbox"/> Syphilis        |
| <input type="checkbox"/> Chicken Pox         | <input type="checkbox"/> Herpes Zoster / Shingles | <input type="checkbox"/> Meningitis | <input type="checkbox"/> Toxoplasmosis   |
| <input type="checkbox"/> Hepatitis A / B / C | <input type="checkbox"/> Histoplasmosis           | <input type="checkbox"/> MRSA       | <input type="checkbox"/> Wound Infection |
- Other: \_\_\_\_\_

Height: \_\_\_\_\_

Weight: \_\_\_\_\_

Hemoglobin A1c (If diabetic): \_\_\_\_\_

Previous General Surgeries:

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**Current Systemic Medications: (Please list on attached medication sheet or bring a copy of pharmacy list)**

**Have you ever had problems with Anesthesia?**     No     Yes, reaction: \_\_\_\_\_

**Have you ever taken prostate medications or Alpha Blockers?**     No     Yes, circle or list below

Flomax, Tamsulosin, Hytrin, Cardura, Saw-Palmetto, Doxazosin, Terazosin, Uroxatral, Rapaflo, Other: \_\_\_\_\_

**Family History: (Applies to gene or "blood" relation only)**

- |   |                 |   |                 |
|---|-----------------|---|-----------------|
| <input type="checkbox"/> Unknown Family History |                 |   |                 |
| <input type="checkbox"/> Arthritis              | Relation: _____ | <input type="checkbox"/> Heart Disease        | Relation: _____ |
| <input type="checkbox"/> Blindness              | Relation: _____ | <input type="checkbox"/> High Blood Pressure  | Relation: _____ |
| <input type="checkbox"/> Cancer                 | Relation: _____ | <input type="checkbox"/> Keratoconus          | Relation: _____ |
| <input type="checkbox"/> Diabetes               | Relation: _____ | <input type="checkbox"/> Macular Degeneration | Relation: _____ |
| <input type="checkbox"/> Glaucoma               | Relation: _____ | <input type="checkbox"/> Thyroid Disease      | Relation: _____ |

**Social History: (Mark all that apply)**

- Smoking:     everyday smoker     occasional smoker     former smoker     never smoked
- Alcohol Use:     No     Yes, list how much and how often? \_\_\_\_\_
- Recreational Drug Use:     No     Yes, list type and how often? \_\_\_\_\_
- Occupation: \_\_\_\_\_    Marital Status:     Single     Married     Divorced     Widowed

**Review of Systems: (Mark all that apply)**

**Eyes**

- Previous Surgery
- Contact Lens
- Pain
- Double Vision
- Glaucoma
- Cataracts
- Macular Degeneration
- Dry Eyes
- Flashes
- Floaters

**Ear, Nose, and Throat**

- Hard of Hearing
- Ringing in Ears
- Vertigo

**Cardiovascular**

- Chest Pain
- Dizziness
- Fainting Spells
- Shortness of Breath
- Irregular Heart Beat
- Difficulty Lying Flat

**Constitutional**

- Fatigue / Weakness
- Fever
- Weight Gain / Loss

**Respiratory**

- Cough
- Congestion
- Wheezing
- Asthma

**Gastrointestinal**

- Heartburn
- Nausea / Vomiting
- Jaundice / Hepatitis

**Genito-Urinary**

- Pain / Difficulty
- Blood in Urine
- History of Kidney Stones
- History of STD's

**Psychiatric**

- Anxiety / Depression
- Mood Swings
- Difficulty Sleeping

**Endocrine**

- Increased Thirst
- Increased Hunger
- Increased Urination
- Increased Sweating
- Fingernail Changes

**Blood / Lymph nodes**

- Easy Bruising
- Gums Bleed Easy
- Prolonged Bleeding
- Heavy Aspirin Use

**Musculoskeletal**

- Stiffness
- Arthritis
- Joint Pain / Swelling

**Skin**

- Rash / Sores
- Lesions
- Hives / Eczema

**Neurological**

- Seizures
- Weakness / Paralysis
- Numbness
- Tremors

**Immunologic**

- Hives
- Itching
- Runny Nose
- Sinus Pressure

